

NorthWind, LLC C/O Corporate Benefit Audits 790 Turnpike Street, Suite 100 North Andover, MA 01845 P: 978.794.3900/F: 978.682.6784

SPECIFIC STOP-LOSS CLAIM FORM

☐Initial Submission	☐Subsequent Submission
Policyholder:	
Policy Period:	Contract Basis:
Employee Name:	Social Security #:
Hire Date:	EE Effective Date of Coverage:
Claimant Name:	Date of Birth:
Claimant Effective Date:	Diagnosis:
Reimbursement Request must include the following information:	
Enrollment form (initial one with employer group including any change form)	
COBRA enrollment form (if applicable)	Pre-existing documentation and/or HIPAA certification
Proof of COBRA premium payments	Proof of pre-certification for all hospitalizations
Documentation of full-time student status (if applicable)	Hospital Audit Reports
Current claim form including documentation of other	er insurance
Detailed claim report including itemized bills and explanation of benefit forms. Bills are to be attached to the EOB's.	
Documentation of Potential Third Party Liability Recoveries (acci	
☐ Large Case Management? ☐ Yes ☐ No	If yes, provide copies of LCM reports.
Continuation of Coverage Information:	
MUST be completed when the employee is the Claimant	
Last Date Actively at Work:	Return to Work Date:
FMLA Dates- From:	To:
COBRA effective date:	COBRA paid through date:
Extension of Benefits (specify how & dates):	
Benefits Paid by Plan:	\$
Less: Ineligible Claims:	-
Less: Specific Deductible (initial only)	-
Reimbursement Requested (this sub)=	\$
Advance Funding Amount=	\$
TPA Name:	
Address:	
Phone number:	Fax number:
Contact Name:	Email:
Signature:	Date:

I hereby certify to the best of my knowledge, the above information is correct and that the claim has been paid and funded in accordance with the Plan Sponsor's Plan Document.